

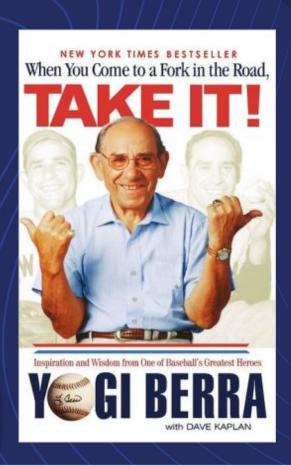
JeffConnect Care without walls

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Healthcare in 2015: What We Know

- Patients want care when and where they want it
- Health care is changing
 - Less fee for service
 - More "shared savings" or "risk"
- Choice
 - Try to time the change and hope you can make the turn on a dime
 - OR prepare for the change





Who Knows Patients The Best?

What
Health Care
Providers
Know About Me...



Hospitals & Health Systems

Not much



My Doctor

Lab values

Medications



Walgreens

I'm compliant with my statin therapy.

I got a flu shot in October.

I had bronchitis in January.

I use reading glasses.

I have a cat.

I don't use coupons.

Where I live and my likely commuting pattern

LEVEL OF INTERACTION

Never

15 minutes/year

A few visits/month; app downloaded on my iPhone



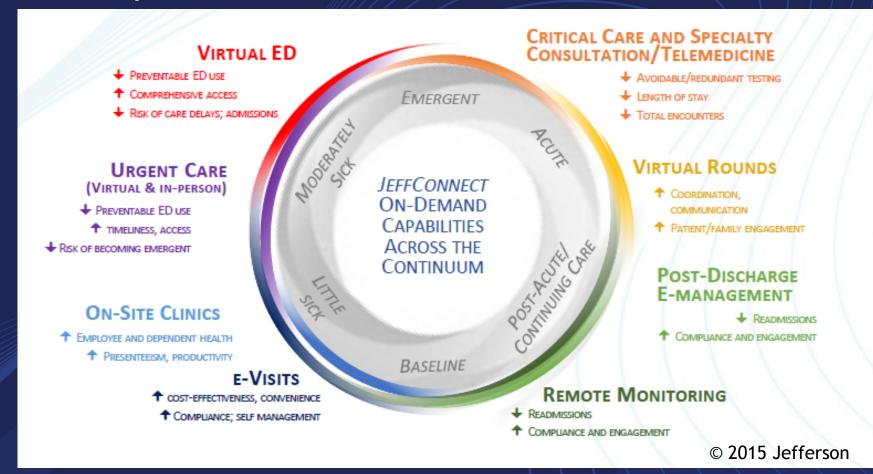
What Patients Really Want

Top 10 preferred primary care attributes (n=3873)





JeffConnect: Highly quality coordinated care when & where patients want it



Come Reimagine Healthcare

- Rapid Growth Due to Expansion
- Fellowships
 - Telehealth
- Faculty positions
 - Telehealth
 - Emergency Medicine
 - Urgent Care
 - Observation Medicine
 - Critical Care

If You Can't Get to Your Doctor, See One of Ours – Online, Anytime, Anywhere

